Paralyzed Veterans of America, Bay Area and Western Chapter, INC.

# Fiscal Year 2021-2022 Annual Report







Bay Area & Western Chapter

## President's Message



### Dear PVA Members. Friends and Donors:

It is the Paralyzed Veterans of America, Bay Area and Western Chapter, INC. (BAWPVA) pleasure to present to you our Annual Report for the fiscal year beginning July 1, 2021 and ending June 30, 2022.

As in past years, this years' budget was assembled by the Board of Directors and the Executive Director to help guide us throughout the year. Although we are still experiencing a shift due to the COVID-19 Pandemic, the Chapter is exploring new funding sources whether its through grants or fundraisers so that we may continue to strive towards our mission of advocating for our members' health care & civil rights and create/support activities for our members.

This year we continued to advocate for our members' access to health care in areas that do not have a Spinal Cord Injury Center by hosting annual membership meetings at Hub and Spoke sites (Fresno, Mather, Palo Alto, and Reno). Receiving quality health care is the key to maintain a healthy life. The Chapter has members throughout Northern California, Northern Nevada, and the Pacific Islands. We do not want our members to face barriers in terms of where they reside. Through our annual membership meetings we are expanding quality health care to our members in remote areas. Chapter staff, VA staff, National Service Officers (NSOs) and community partners are either on the call or in person to ensure our veterans have the resources they need.

This was my first year as President during this fiscal year and I continue to believe following the Chapter's mission and programs will allow us to be successful for our paralyzed veterans. Although we are still facing the COVID-19 Pandemic, the Chapter will do everything we can to reach every member whether it be a phone call or through email. We are members of the Chamber of Commerce in Palo Alto and we hope to spread our mission through their events. The Chapter is also accredited by the Better Business Bureau. The Chapter works with the youth and young adults in the community by educating students on individuals with disabilities.

There are so many individuals who are involved to make this Chapter strive and I would like to thank the past and current Board of Directors, PVA members, friends and donors of the Paralyzed Veterans of America, Bay Area and Western Chapter, INC.(BAWPVA) for all you have done over the past year.

We will continue to support our members and I believe our Annual Report will reflect our diligence in achieving these goals. Please visit our redesigned website (www.bawpva.org) to view upcoming events and more.

### Sebastian DeFrancesco

### Paralyzed Veterans of America, Bay Area and Western Chapter, INC. FY 2021-2022

#### **Officers**

President Reese Levasseur & Sebastian DeFrancesco
Vice-President Sebastian DeFrancesco & Kevin Hov

Secretary Kenneth Pollock Treasurer Tomasz Modrzejowski

#### **Board of Directors**

Director Chet Miller
Director Jessica Greene
Director Michael Luberto
Director Kevin Hoy

Director Tomasz Modrzejowski

Director Kyle Hansel

#### **Appointees**

Directors of Sports & Recreation Chet Miller, Sebastian DeFrancesco &

Tomasz Modrzejowski

Government Relations Director Reese Levasseur & Kevin Hoy Membership Officers Kory Amaral & Reese Levasseur

Volunteer Officer Kory Amaral
Newsletter Editor Kory Amaral
CDCE Representative Victor Escamilla

#### National Director to PVA

National Director Reese Levasseur & Kevin Hoy

#### <u>Staff</u>

Executive Director Kory Amaral

#### PVA Service Officers

National Service Officer
National Service Officer
National Service Officer Candidate

Alice Borja
Jason McDonald
Reese Levasseur

#### PVA Palo Alto Offices

VA Palo Alto Health Care System 3801 Miranda Avenue (816) Building 7, Room E-118 Palo Alto, CA 94304 (800) 273-6789 (Foll-Free) E-Mail: administration@bawpva.org Website: www.bawpva.org

VA Palo Alto Health Care System 3801 Miranda Ave. Building 7 Room E-101 Palo Alto, CA 94304 (650) 493-5000 x65046 (Voice)

#### PVA National Service Offices

Sacramento Office 3046 Prospect Park Drive Room 120 Rancho Cordova, CA 95670 (916) 364-6791 (Voice) (800) 795-3587 (Toll-Free)

> Reno Office 5460 Reno Corporate Drive Suite 1105 Reno, NV 89511 (775) 321-4789 (Voice)

#### **SPORTS & RECREATION**



This year has still been a challenging year for the Chapter's Sports and Recreation Program due to the COVID-19 Pandemic restrictions. The Chapter and the SCI Recreation Therapist at VA Palo Alto needed to be creative to come up with new ideas of how to serve our veterans through adaptive sports. Due to the commitment of the Sports and Recreation Directors and the Board, the Chapter has not only funded members to attend adaptive sports programs, but has hosted events at various sites in Northern California. The organization recognizes the role that sports and recreation plays in the improvement of quality of life for veterans who remain active and involved in the community.

This year air rifle, shuffleboard, interactive arts, DISC. golf, boccia ball, table tennis, bingo clinics and more were programs sponsored by the Chapter to

bring a larger variety of adaptive sports and recreation to our members. The adaptive sports clinics were offered both virtually and in person. We encourage family members and friends to come out and learn about adaptive sports. Family member support is essential in living an active and healthy lifestyle.

The Chapter is committed to supporting members to the National Veterans Wheelchair Games and Winter Disabled Sports Clinic. The National Wheelchair Games were held in person in New York, NY and at home August 7-14, 2021. The Winter Disabled Sports Clinic was held in Snowmass Village, CO March 26 to April 1, 2022. The Chapter purchased more workout equipment including ropes, bands, and more to send to veterans homes in order to maintain their workouts during lockdown. This year, the Chapter also sponsored individuals to participate in quad rugby tournaments and golf championships.

The Chapter continues to support the SCI/D Center's Recreation Therapy Program by sponsoring weekly meals for inpatients, movie outings, gaming, inpatient socials, and more .The partnership between the Chapter and the recreation therapists at the SCI/D Center continues to promote improved quality of life for veterans with spinal cord dysfunction by hosting many adapted sports clinics at the VA Health Care System in Palo Alto.



#### **HOSPITAL LIAISON**



The Chapter is located within the Spinal Cord Injury/Dysfunction (SCI/D) Center at the VA Palo Alto Health Care System (VAPAHCS). In 2021-2022, the Chapter and the National Service Officers (NSOs) worked closely with SCI/D Center and VAPAHCS leadership to monitor the care of veterans using this facility. If issues arise, the PVA National Service Officer (NSO) would resolve them as efficiently as possible. With the Chapter's close proximity to veterans utilizing the VA Health Care System, issues are able to be addressed in a timely manner. Therefore, the Chapter is able to advocate on behalf of the members' health care they receive at this facility, such as advocating for a new building for the SCI/D Center. The expertise of the Chapter's leadership allows different perspectives to be presented to local VA leadership in regards to the health care received by veterans with spinal cord dysfunction. The Chapter was part of the weekly Town Hall Meetings at the VA. As part of the Hub and Spokes Program, Chapter representatives attend meetings at "Spoke"

facilities. The Spokes for the VA Palo Alto Health Care System include Mather, Fresno, Honolulu, and Reno. This past fiscal year meetings, social gatherings, and adaptive sports clinics were held for veterans who receive care at the VA Central California Health Care System (Fresno) on October 28, 2021, for veterans who received care at the VA Northern California Health Care System (Mather) on June 22, 2022, for veterans who received care at the VA Palo Alto Health Care System (Palo Alto) on April 28, 2022 and for veterans who receive care at the VA Sierra Nevada Health Care System (Reno) September 28-30, 2022. The Chapter wants to make sure all of our members have access to the Chapter's programs. Local PVA members, VA staff, the NSO, and Chapter representatives attended these meetings and discussed issues that SCI/D veterans may be facing at these facilities or within the VA Health Care System of care overall. The meetings held at the VA Health Care System allows for open dialogue between all in helping to expeditiously resolve issues and inform veterans of any changes. The Paralyzed Veterans of America, Bay Area and Western Chapter, INC. is truly grateful for the support of all the VAs who treat our veterans.

#### **MEMBERSHIP**

The Chapter's membership is located predominantly in Northern California, Northern Nevada, and the Pacific Islands. The membership for the Chapter increased slightly during this fiscal year due to the support of VA Palo Alto Health Care System. Membership Directors Kory Amaral and Reese Levasseur made it their mission to increase membership throughout fiscal year 2021-2022. At the close of fiscal year 2021-2022 the Chapter had 510 members, but we see over 1000 SCI/D veterans each year. Each year we celebrate the members who have passed at the SCI Memorial. The SCI Memorial was held in person and virtually on June 9, 2022 SCI/D Center in Palo Alto.



This year, the Chapter continued outreach to its members in the community by hosting membership gatherings and sports events in the Bay Area, Fresno, Sacramento, Santa Cruz, and Reno. Chapter staff and the Board Members continually visit both inpatients and outpatients that are in the SCI/D Center in Palo Alto. The Chapter provided holiday lunches for Veterans Day, Winter and St. Patrick's Day during this fiscal year. Catered lunches and dinners were held weekly at SCI/D Center in Palo Alto to ensure our veterans were getting a variety of food while an inpatient. Membership meetings were held in Fresno, Palo Alto, Mather, and Reno.



This year, due to the COVID-19 Pandemic many events were still cancelled or postponed due to restrictions enforced by the county. The Chapter decided to focus on its membership. President Levasseur and Executive Director Amaral made an attempt to reach out to each member. Birthday phone calls were administered. Most members were reached and the Chapter was able to get important updates and to ensure the Chapter members were safe during the COVID-19 Pandemic. President Levasseur and Executive Director Amaral also brought all issues and concerns to the appropriate individuals that were presented by the veteran. The Chapter did whatever it took to reach out to our members to make sure we still have a great relationship.

#### **FUNDRAISING**

PVA Chapters are responsible for maintaining a program to raise funds for the implementation of its programs. All the funds that support the programs of the Paralyzed Veterans of America, Bay Area & Western Chapter, INC. (BAWPVA) are provided by a grant from the National PVA, grants the Chapter applies for, donations from donors, and other fundraising events hosted by the Chapter. All programs require financial support and the Chapter is responsible with providing support.



The 10th Annual Golf Tournament took place on July 26, 2021 at Palo Alto Hills Golf & Country Club. The Golf Tournament is held each year to raise funds for the Chapter's Sports and Research Programs. The Golf Tournament brought in over \$22,000,00.



The Chapter has continued a Direct Mail Campaign with previous donors. This allows the Chapter to keep supporters updated on Chapter activities. The Direct Mail Campaign was held semiannually in November and May.

Other fundraisers the Chapter participated in are car donations through the Care Donation Program, clothing donations through the Good Inspiring Veterans Everywhere (GIVE) Program, online shopping through Amazon Smile and iGive, and private donors. The Chapter received grants from the Safeway Foundation, Sereno Group Los Altos, and Sunnyvale Rotary Club.

The Chapter maintained its accreditation from the Better Business Bureau. This year, the Board also decided to once again purchase the seal from the Better Business Bureau which allowed the Chapter to attract new donors and received more community involvement.

#### COMMUNICATION

The Chapter is required to maintain a program to report its activities to its membership, other Chapters, the National PVA and National Service Officers. The Communication Program includes the quarterly newsletter (*The Bridge*), an electronic newsletter (*E-Bridge*), the Chapter website (www.bawpva.org),



and social media pages on Facebook and Twitter. The Chapter hired a website developer to redesign and update the website a couple years back. The Chapter has received more donations by updating the website and being once again accredited by the Better Business Bureau. All of these outlets allow the organization to provide information on activities, events, and information to stakeholders, donors, and the public.

The Bridge and E-Bridge are available on the Chapter's website and are mailed out to the Chapter's members and donors who have requested to be on the mailing list. The Bridge and E-Bridge are emailed to National PVA's Executive Committee, all Chapter National Directors, and PVA Chapters. The Chapter's website continues to be the quickest way to get information out to our members and the public. Information about upcoming events and programs are available online. The Chapter's Facebook and Twitter pages assist in reaching out to the public through social media avenues.

Last year, the Paralyzed Veterans of America, Bay Area and Western Chapter, INC.'s (BAWPVA)



Board of Directors decided to restate the Chapter's Bylaws and Articles of Incorporation. The Chapter hired a lawyer to update the documents to ensure they benefited our members and met the State of California standards. The process was long, but now the Chapter feels they can move into the future in which we can live out our mission with supporting documents. Next will be the Chapter's Policies and Procedures.

#### **GOVERNMENT RELATIONS**

As with most PVA Chapters, Paralyzed Veterans of America, Bay Area and Western Chapter, INC.'s (BAWPVA) Government Relations Program is divided into two programs: Legislation and Advocacy. Our Director of Government Relations for this fiscal year was Board Member Reese Levasseur and Kevin Hoy, who has also served as our liaison with the California State Veterans Commanders Council (CSVCC). Mr. Levasseur and Mr. Hoy were also responsible for tracking state and federal legislation of importance to Chapter members. Also, assisting this year was Mr. Tomasz Modrzejowski, Mr. Kevin Hov, Mr. Sebastian DeFrancesco, Mr. Kenneth Pollock and Ms. Jessica Greene.



On the Advocacy front, the National Advocacy Legislative Seminar was held virtually March 7-11, 2022 to advocate for veterans. The group met with 28 California and Hawaii representatives to discuss local issues. Although the Chapter did not meet with all representatives, we made sure the message was heard.

The Chapter continued to meet with Chapter members to advise them on issues of concern to their well-being as citizens with disabilities. Issues of concern to our members continue to be air travel, public transportation, fair housing, access to both public and commercial facilities, and accessible sidewalks/curb ramps. Cal Vet still has the Veterans Affordable Housing Program which partners with Homes for Families, a group responsible for providing low rent housing to veterans. Many of the services offered through Cal Vet

are based on veteran-to-veteran. <a href="http://www.calvet.ca.gov/calvetREN">http://www.calvet.ca.gov/calvetREN</a>.



On the legislative front, this year both the PVA National Organization and the Chapter remains committed to working with the new administration on all veterans' issues. The Chapter continues to follow all legislative updates for our members and keep them informed. The Paralyzed Veterans of America, Bay Area and Western Chapter, INC. (BAWPVA) remains committed to assisting its members and others in creating an accessible environment either through direct advocacy, education, or the legislative process.

#### **SERVICE**

The PVA Veterans Benefits Department-Service office continues to work diligently to secure veteran benefits and advocate on behalf of our nations' heroes and their dependents. The following information was provided Tami J. Anderson, Senior National Service Officer and Area Manager for the West-North Area of the Western Region.

The following accomplishments were achieved this past year at the Sacramento Service Office. Rachel Stant began with PVA on June 6, 2022 as the Secretary in the Rancho Cordova Service Office. The following accomplishments were achieved this past year: The office was responsible for obtaining monetary awards from the Veterans Benefits Administration of \$2,386,023. 28 new target Powers of Attorney were obtained and 7 other types of new Powers of Attorney were obtained through September 30, 2022. There were 1,157 various forms of contacts made throughout FY 2021-2022 for members and those eligible for membership.20 interviews were conducted by the Service Office (please note these numbers include members and non-members).



The following accomplishments were achieved this past year at the Palo Alto Service Office. Reese Levasseur is the new NSO Candidate in the Palo Alto SCI Office. He began on May 16, 2022. Reese is training with Jean Dougherty, SBA and DeWayne Standifer, West Region Director is continuing to go TDY to work with him. The following accomplishments were achieved this past year: 13 new target Powers of Attorney were obtained from 1 October 2021 to 30 September 2022.

If you have any questions, please reach out to: The West-Region Director is DeWayne Standifer, and he can be reached at DeWayneS@pva.org. The West-North Area Manager is Tami Anderson and can be reached at TamiA@pva.org.

Paralyzed Veterans Of America is a Veteran Service Organization dedicated to serving our members and their dependents with the utmost care and compassion. PVA has continually put forth the effort of advocacy for our members in concern to health care and for Congress to fund the VA Staffing to increase more nurses in specialized nursing care. PVA has lead this fight to push congress to add additional nurses to the VA Spinal Cord Injury & Disease System of care.

#### **CHAPTER ADMINISTRATION**



The Chapter is required to maintain an Administration Program that is tasked with the overall management system of its operations. This year the chapter had one employee: the Executive Director. The Executive Director is tasked with the day-to-day operations of the Chapter and its programs. The Executive Director is tasked with ensuring that the Chapter adheres to all state and federal laws and guidelines and that all reports to the PVA National Organization are submitted in a timely manner. The Executive Director also assists members, volunteers, and Board of Directors with any needs that may

arise.

The Board of Directors meet monthly to discuss Chapter policies and programs. Through their guidance, the Executive Director executes the programs for membership. The Board Members are active participants in the programs as well.

#### **CDCE**

The Chapter continues to be an active participant in the VA Center for Development and Civic Engagements (CDCE) Program through the chapter's representative, Victor Escamilla. Mr. Escamilla attends quarterly meetings and informs the membership of any events and changes at the VA during monthly Board of Directors meetings.

CDCE at the VA Palo Alto Health Care System is committed to enhancing downtime for Veterans using the facility by providing various events, cable television bedside, and day trips to different locations.

The following pages contain the audited financial statements for the Paralyzed Veterans of America
Bay Area and Western Chapter, INC. fiscal year July 2021 - June 2022

### THE PARALYZED VETERANS OF AMERICA, BAY AREA AND WESTERN, INC. A Non-Profit Organization

#### Statements of Financial Position For the Year Ended June 30, 2022 and 2021

#### <u>ASSETS</u>

Current Assets		<u>2022</u>		<u>2021</u>
Cash and cash equivalents Investment in Mutual Funds Contributions receivable Prepaid Insurance Deposit	\$	48,630 730,162 1,250 2,143	\$	65,892 850,757 1,875 1,882 3,375
Total Current Assets		782 <u>,185</u>		923,781
Property and Equipment Equipment Less: Accumulated depreciation		13,325 6,953		12,604 4,991
		6,372		7,613
Total Assets	<u>\$</u>	788,557	<u>\$</u>	931,394
<u>LIABILITIES A</u>	ND NET ASSETS	<u> </u>		
Current Liabilities Accounts payable Accrued expenses	\$	5,298 15,841	\$	10,338 12,901
Total Current Liabilities		21,139		23,239
Net Assets Unrestricted Temporarily restricted		744,409 23,009		907,206 895
Total Net Assets		767,418		908,155
Total Liabilities and Net Assets	<u>\$</u>	788,557	\$	931,394

### THE PARALYZED VETERANS OF AMERICA, BAY AREA AND WESTERN, INC. A Non-Profit Organization

### Statements of Activities For the Year Ended June 30, 2022 and 2021

Curport and Davenue		<u>2022</u>	<u>2021</u>
Support and Revenue Chapter contribution program Donations Designated donations Fundraising In-kind revenue, donated facilities Interest income Investment gain (loss), net Net assets released from restrictions	\$	157,555 \$ 84,689 10,000 37,447 16,425 7 (120,595)	147,290 90,825 2,000 41,373 16,425 13 194,217
Total Public Support and Revenue		185,528	492,143
Expenses			
Program Service:  Membership and benefit  Public affairs  Research	_	92,322 152,309 868	82,856 96,501 775
Total Program Services	_	245,499	180,132
Support Services:			
General and administrative Fundraising		43,301 37,465	46,040 22,042
Total Support Services		80,766	68,082
Total Expenses		326,265	248,214
Change in net assets		(140,737)	243,929
Net Assets, Beginning of Year		908,155	664,226
Net Assets, End of Year		767,418	908,155

### Shop at AmazonSmile

### and Amazon will make a donation to:







#### Important Telephone Numbers, E-Mail Addresses, & Web Sites:



Bay Area & Western PVA Tele: 650-858-3936

800-273-6789 (toll-free)

E-Mail: administration@bawpva.org
Web: www.bawpva.org

web. <u>www.bawpva.org</u>

<u>Paralyzed Veterans of America (PVA),</u> Washington, D.C.

Tele: 800-424-8200 (toll-free)

E-Mail: info@pva.org Web: www.pva.org

Paralyzed Veterans of America (PVA) National

Service Officers

Reese Levasseur, NSO Candidate, Palo Alto

Tele: 650-493-5000, ext. 65046

Alice Borja, NSO, Sacramento Tele: 800-795-3587 Mather Office: 916-843-2602

Jason McDonald, NSO, Reno

Tele: 775-321-4789

U.S. Department of Veterans Affairs Tele: 800-827-1000 (toll-free)

Web: www.va.gov

California Department of Veterans Affairs (CDVA)

Tele: 800-952-5626 (toll-free)
Web: www.cdva.ca.gov

Social Security Administration
Tele: 800-772-1213 (toll-free)

Web: www.ssa.gov

San Mateo County Commission on Disabilities

ext. 64353

Web: www.smco-cod.org

VA Palo Alto Health Care System

Tele: 650-493-5000

Recreation:

 SCI Out-Patient:
 ext. 65871

 W/C Repair:
 ext. 63235

 Social Work:
 ext. 64496

 OT:
 ext. 65604

 PT:
 ext. 65672

San Francisco VA Medical Center Eva Woodward, LCSW, SCI Coordinator

Tele: 415-221-4810, ext. 23470

VA Northern California

Brian Tolentino, LCSW, SCI Coordinator

Tele: 916-843-9130

Fresno VA Medical Center

Anita Morris, LCSW, SCI Coordinator Tele: 559-225-6100, ext. 4409

Reno VA Medical Center

Chelsea Estep, LCSW, SCI Coordinator

Tele: 775-785-7075

Honolulu Clinic

Lee Ann Nakamoto, LCSW, SCI Coordinator

Tele: 808-433-7853